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Maintained by the Communications Group. Please send correspondence to the magazine editor, Karen Gresh, kpgresh@iup.edu.

Please read the disclaimer.

Brothers and fellow IUP graduates **Daniel Henry** and **Philip Henry** have joined forces as partners in Henry Wealth Management, LLC, a firm that Phil founded in 2003 after twenty years of financial services industry experience. The firm caters to clients desiring insurance and investment oversight within the context of a financial plan. As an independent, fee-based firm, they are free to choose financial products and services from a broad array of product manufacturers. None of the products they offer are proprietary, so they are free to act solely in their clients' best interests. Clients of the firm typically are corporate executives and professionals, pre-retirement or recently retired individuals, and small business owners. The firm's securities and advisory services are offered through NFP Securities, an independent broker-dealer and registered investment advisory firm based in Austin, Tex.

The Henry brothers: Dan (left) and Phil

Phil heads the firm's financial planning and investment management division. A certified funds specialist accredited through the Institute of Business and Finance in LaJolla, Calif., he also completed the educational curriculum from the American College for the certified financial planner designation. He has authored more than twenty articles for the *Pittsburgh Business Times,* has appeared numerous times on local television news segments, and currently contributes financial articles to the bimonthly publication *South Fayette and Neighbors.*

Phil obtained his B.S. and M.B.A. degrees from IUP in 1981 and 1982, where he also played varsity football. He served on the Eberly College of Business and Information Technology board of advisors and returned to IUP several times to lecture students on sales and marketing concepts. He is active in the South Fayette Soccer Association, and is married to **Beth Andrews Henry '84, M'86.** They have five children.

Dan received his bachelor's degree in business and marketing from IUP in 1984, serves as vice president, and heads the firm's insurance division. The insurance division provides access to a wide variety of life, disability, and long-term care insurance carried by a network of more than a hundred insurers. A longtime entrepreneur, Dan recently sold his last of three franchise businesses, Play It Again Sports, so that he could devote his full attention to Henry Wealth Management. He is active in the Scott Township Athletic Association and is married to **Lauri Ziglear Henry '84.** They have four children.

To add a little more intrigue, Phil and Dan's sister, **Pamela Henry Knapp,** also obtained her B.S. from IUP in 1984 and was a Delta Zeta sorority member with both Beth and Lauri.

For more information, visit the firm's website at *www.henrywealth.com*.

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